

**UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK**

THREE BROTHERS TRADING, LLC, d/b/a  
ALTERNATIVE EXECUTION GROUP,

Petitioner,

v.

GENEREX BIOTECHNOLOGY CORP.

Respondent.

Civil Action No. 18-CV-11585 (KPF)

**DECLARATION OF  
JOHN F. WATKINS, ESQ.  
IN SUPPORT OF AEXG'S  
MOTION FOR SUMMARY  
JUDGMENT**

I, JOHN F. WATKINS, hereby declare, pursuant to 28 U.S.C. § 1746, as follows:

1. I am a partner at the law firm of Shaub, Ahmuty, Citrin & Spratt, LLP, attorneys for Petitioner Three Brothers Trading, LLC, d/b/a Alternative Execution Group (“AEXG” or “Petitioner”).

2. In support of AEXG’s instant motion for summary judgment, I submit this declaration in order to place before the Court true copies of the following exhibited documents:

- |           |   |
|-----------|---|
| Exhibit 1 | A true and correct copy of Generex’s October 10, 2018 Announcement regarding its twenty-for-one stock dividend (the “Stock Dividend”), which is publicly available at <a href="https://www.generex.com/investor">https://www.generex.com/investor</a> . |
| Exhibit 2 | A true and correct copy of Generex’s October 22, 2018 Announcement regarding the Stock Dividend, which is publicly available at <a href="https://www.generex.com/investor">https://www.generex.com/investor</a> .                                       |
| Exhibit 3 | A true and correct copy of Generex’s October 31, 2018 Announcement regarding the Stock Dividend, which is publicly available at <a href="https://www.generex.com/investor">https://www.generex.com/investor</a> .                                       |
| Exhibit 4 | A true and correct copy of Generex’s November 5, 2018 Announcement regarding the Stock Dividend, which is publicly available at <a href="https://www.generex.com/investor">https://www.generex.com/investor</a> .                                       |
| Exhibit 5 | A true and correct copy of Generex’s November 13, 2018 Announcement regarding the Stock Dividend, which is publicly available at <a href="https://www.generex.com/investor">https://www.generex.com/investor</a> .                                      |

- Exhibit 6 A true and correct copy of Generex's November 14, 2018 Announcement regarding the Stock Dividend, which is publicly available at <https://www.generex.com/investor>.
- Exhibit 7 A true and correct copy of Generex's Form 8-K, filed November 30, 2018, which is publicly available at <https://www.sec.gov/Archives/edgar/data/1059784/000160706218000465/0001607062-18-000465-index.htm>.
- Exhibit 8 A true and correct copy of a webpage from Bigcharts.com, representing Generex's stock price as of December 3, 2018, which is available at <http://bigcharts.marketwatch.com/historical/default.asp?symb=gnbt&closeDate=12%2F3%2F18&x=31&y=21>.
- Exhibit 9 A true and correct copy of Generex's Form 10-K, filed November 12, 2019, which is publicly available at <https://www.sec.gov/Archives/edgar/data/1059784/000160706219000429/0001607062-19-000429-index.htm>.
- Exhibit 10 A true and correct copy of Generex's Form 8-K, filed October 10, 2018, which is publicly available at <https://www.sec.gov/Archives/edgar/data/1059784/000160706218000332/0001607062-18-000332-index.htm>.
- Exhibit 11 A true and correct copy of letter from J. Brian Johns, International Case Counsel, dated December 7, 2017.
- Exhibit 12 A true and correct copy of Generex's January 23, 2019 Announcement regarding the Revised Record Date for Stock Dividend, which is publicly available at <https://www.generex.com/investor>.
- Exhibit 13 A true and correct copy of Generex's December 10, 2019 Announcement regarding the New Structure, Pay Date and Ex-Date for Previously Postponed Shareholder Stock Dividend, which is publicly available at <https://www.generex.com/investor>.
- Exhibit 14 A true and correct copy of the Amended Award of the Arbitrator, issued February 4, 2021.
- Exhibit 15 A true and correct copy of Generex's Pre-Hearing Submission, undated.
- Exhibit 16 A true and correct copy of AEXG's Pre-Hearing Submission, dated August 21, 2020.
- Exhibit 17 A true and correct copy of Generex's Post-Hearing Submission, dated November 6, 2020.

Exhibit 18     A true and correct copy of AEXG's Post-Hearing Submission, dated  
November 5, 2020

I declare under penalty of perjury that the foregoing is true and correct.

Dated: Lake Success, New York  
March 8, 2021

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/s/John F. Watkins  
JOHN F. WATKINS